AFL/CO/2026–27/30

May 29, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Sub: Intimation under Regulation 51(1) and (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Coupon Rate Reset

Dear Sir / Ma'am,

Pursuant to captioned subject, we wish to inform you that the Company had issued the following floating rate Non–Convertible Debentures:

Sr. No	Description	ISIN	Scrip Code	Scrip ID	Allotment Amount
1.	Secured, Rated Listed, Non–Convertible Debentures	INE891K07AA0	976205	AXFL291124	Rs. 250,00,00,000/-

Pursuant to the terms and conditions of the Key Information Document ('KID') dated November 22, 2024 for the aforesaid issuance, the Coupon rate of the said ISIN has been reset to 7.31% p.a. on May 29, 2026 (Reset Date). As per the KID, the Coupon payment is set as the simple average rate of previous four quarterly reset coupon rate.

Please find below the calculation for the 6th coupon rate reset:

Particulars	3 Month T-bill Average dates	3 Month T-bill Benchmark Rate (Average of 5 working dates prior to reset date)	Spread (%)	Coupon Rate (p.a.)
4th Coupon rate reset as on November 29, 2025 (Reset Date)	From November 24, 2025 till November 28, 2025	*5.35%	1.80%	7.15%
5th Coupon rate reset as on February 28, 2026 (Reset Date)	From February 23, 2026 till February 27, 2026	*5.27%	1.80%	7.07%
6th Coupon rate reset as on May 29, 2026 (Reset Date)	**From May 21, 2026 till May 27, 2026**	***5.51%**	**1.80%**	**7.31%**
2nd Interest Payment Date	November 29, 2026 (Settlement date: November 30, 2026)	-	-	Coupon rate shall be simple average of all four (4) rates reset i.e 4th, 5th, 6th and 7th coupon rate reset

*Average of 3-month Financial Benchmarks India Private Limited (FBIL) T–Bill closing yield of 5 working days

Request you to kindly take the same on record and oblige.

For **Axis Finance Limited**

RAJNEESH KUMAR Digitally signed by RAJNEESH KUMAR
Date: 2026.05.29 19:17:41 +05'30'

Rajneesh Kumar
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